Stephen A. Hochman Friedman, Wittenstein & Hochman 101 East 52nd Street New York, NY 10022 212-750-8700

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I. <u>Profession</u> <u>Accrediting Agency or Jurisdiction</u> <u>Date of Admission</u>

File Last Updated: 2/24/00

Lawyer New York Appellate Division, 2nd Dept January 1960

II. <u>Professional Organizations</u> Date of Admission Active/Inactive American Law Institute 1990 Active (ALI-A

American Law Institute 1990 Active (ALI-ABA)

American Bar Association: 1960 Active

Section of Dispute Resolution

(Chair, Arbitration Committee, 1996-97)

Section of Business Law

(Committee on Dispute Resolution)

Section of Litigation

(Committee on Alternative Dispute Resolution)

The Association of the Bar of the City of New York: 1960 Active

ADR Committee, 1998-

Arbitration Committee, 1994-97

Advisory Committee on Arbitration and ADR, 1992-94

III. General professional experience:

Counsel, Friedman, Wittenstein & Hochman, 1/1/89 -

Partner, Friedman, Wittenstein & Hochman, 10/1/86-1/1/89

Partner, Kramer, Levin, Nessen, Kamin & Frankel, 7/1/68-10/1/86

Partner, Kramer, Nessen & Hochman, 1/1/66-7/1/68

Partner, Feldman, Kramer, Bam & Nessen, 1/1/65-1/1/66

Associate, Feldman, Kramer, Bam & Nessen, 1/1/64-1/1/65

Associate, Proskauer Rose Goetz & Mendelsohn, 9/1/59-1/1/64

IV. General pertinent experience:

Mr. Hochman is presently Counsel to the New York City law firm of Friedman, Wittenstein &

Frankel, where he specialized in corporate and securities law, with extensive experience in acquisitions and financings as well as with bankruptcy, creditors rights and other issues affecting lenders and borrowers. Prior to 1968, he was a partner in Kramer, Nessen & Hochman and an associate at Proskauer Rose Goetz & Mendelsohn, where he began the practice of law following his graduation from Cornell Law School is 1959.

Mr. Hochman has successfully mediated approximately 100 commercial and financial disputes. He is an active mediator for the New York Stock Exchange, the NASD, the federal district courts in the Southern and Eastern Districts of New York and the Commercial Division of the New York State Supreme Court. He is also a member of the Supreme Court's ADR Advisory Group and a Special Master for the New York Supreme Court Appellate Division, First Department. Mr. Hochman is one of two mediation trainers who trains the mediators in the Supreme Court's Commercial Division ADR Program, and he writes and lectures frequently on the subjects of arbitration and mediation. He is currently Chair of the American Law Institute-American Bar Association's annual program on Alternative Dispute Resolution as well as its annual program on Corporate Mergers and Acquisitions. He has also been an Adjunct Lecturer in Securities Regulation at Columbia Law School and an Adjunct Lecturer in both Mergers & Acquisitions and Alternative Dispute Resolution at Fordham Law School.

V. Mediation training:

In addition to having given a total of 48 hours of mediation training to the mediators in the New York Supreme Court's ADR Program, Mr. Hochman has taken or participated in as a co-trainer in more than 15 days of other mediation training programs, including mediation training programs sponsored by the U. S. District Court for the Southern District of New York, the NASD and the CPR Institute for Dispute Resolution.

VI. Pertinent bankruptcy training:

Mr. Hochman has negotiated and settled various bankruptcy related disputes on behalf of clients and otherwise negotiated for and advised clients in connection with workouts and other bankruptcy related matters.

VII. General pertinent business or legal experience:

In addition to his legal experience as a business and transactional lawyer representing both issuers and investors in real estate, tax oriented and other types of partnerships, Mr. Hochman has been an investor in various real estate and other types of ventures. He also serves on the investment committees of several non-profit organizations, including a hospital and a captive re-insurance

company.